Ohio Travel ASSOCIATION	Longwoods International Fielded Mar. 3	PULSE SURVEY Fielded Feb. 18-Mar. 2	Group Tour Magazine Fielded Jan. 2021
Aspirations		81% of meeting planners will hold their next in-person event sometime this year.	
Influences	35% of people said COVID-19 greatly impacts their decision, while only 11% said it has no impact at all.		
	50% of travelers said they feel safe traveling outside of their communities.	76% of meeting planners believe vaccines will lead to a quicker economic recovery.	68% of tour planners are evolving their businesses to accommodate new safety protocols.
Perception of Safety	44% of people agree or strongly agree to support opening their communities to visitors.	Around 75% of meeting planners will require masks during in- person events as well as safety protocols.	
	36% of travelers said they still plan to wait to travel until they receive the vaccine.		
	32% said the COVID-19 vaccine has no impact on their travel plans.		
	84% of travelers reported to have travel plans in the next six months.	As vaccines distribution rolls along and confidence grows, fears of contagion and travel declines.	When asked when travel planners are running tours, 32% reported April March and 28% reported July-Sept.
2021 Travel Plans	<ul> <li>17% said they currently do not have any trips planned.</li> <li>16% said within the next month.</li> <li>20% said the next 1-2 months.</li> <li>26% said in the next 3-5 months.</li> <li>21% said their next trip will be in the next 6 or more months.</li> </ul>		
		As of now association planners, independents and sports organizers are more likely to have events in Q1.	
Booking Events/Meetings		60% of planners expect to have in-person meetings toward the second half of this year.	
Technology Choices		30% of meeting planners plan to have hybrid events, offering both in-person and virtual audiences.	
Messaging			<ul> <li>Some ways to help suppliers can help group leaders are <ul> <li>Keep operators informed of safety protocols of all stops.</li> <li>Reduce price to reflect less people on trips.</li> <li>Continue to communicate about schedules for smaller groups.</li> </ul> </li> <li>Find more on our updates page.</li> </ul>

Links:

Longwoods International: <u>https://longwoods-intl.com/news-press-release/covid-19-travel-sentiment-study-wave-32</u>

Pulse Survey: https://www.northstarmeetingsgroup.com/News/Industry/Weekly-Survey-Tracking-Coronavirus-Meetings-Response

Group Tour Magazine: <a href="https://grouptour.com/pdf/GTM-9120B">https://grouptour.com/pdf/GTM-9120B</a> ReaderSurvey SellSheet 2021.pdf?fbclid=IwAR0d28AC6XytPkSnz0m1MS</a> 4ngCJg-8yUEYR2hy9jk6QBBVIwkOeeo-Y2Lw